



CANADA RELOCATION ROADMAP

STEP-BY-STEP GUIDANCE FOR
YOUR MOVE TO CANADA



investingacrossborders.net

CANADA RELOCATION ROADMAP



Step-by-Step Guidance for
Your Move to Canada

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Select Your Canadian Immigration Pathway

Work with our team to determine your best option:

- Start-Up Visa Program
- Provincial Nominee Programs (PNPs)
- Owner-Operator LMIA Strategy
- Investor Streams
- Express Entry Programs
- Family Sponsorship



Outcome: Pathway confirmed + document checklist.

04

Select Your Business or Investment Strategy

- Launch or purchase a Canadian business
- Invest in Canadian real estate
- Create a business plan aligned with immigration
- Establish operations & hiring plan



Outcome: Immigration-ready business structure.

Define Your Relocation Goals 01



- Lifestyle, safety, investment, education, or business?
- Single or multi-family relocation?
- Immediate vs. long-term plan.
- Decide whether you maintain ties in your home country.

Outcome: Personal relocation blueprint.

Build Your Cross-Border Financial Structure 03



- Open personal and business bank accounts
- Understand Canadian vs. home-country taxes
- Transfer funds strategically
- Plan for FX, wealth management & retirement

Outcome: Fully compliant financial plan.



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Prepare Your Family for the Move

- School enrollment
- Healthcare planning
- Insurance and settlement planning



Outcome: Smooth family transition.

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Complete Your Post-Arrival Setup

- SIN (Social Insurance Number)
- Bank appointments
- Provincial health coverage
- Driver's license
- Local integration



Outcome: Full Canadian settlement.

Secure Canadian Real Estate

05

Residential:

- Market, neighborhood, school district
- Lease vs. purchase
- Short-term arrival housing

Investment:

- ROI analysis
- Turnkey vs. active investments
- Financing for newcomers



Outcome: Housing & investment strategy aligned.

Plan Your Move Logistics

07

- Packing and shipping
- Address updates
- Temporary housing
- Travel arrangements
- Arrival day timeline



Outcome: Stress-free relocation.



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